

Leave a legacy to Villa and become a member of *The Legacy Society*.

At Villa Madonna Academy, children receive more than an outstanding academic experience; they receive an education grounded in Benedictine tradition. Reverence and peace, scholarship, service, and community are more than just words; they are the way we live, work, and learn.

Ensuring the legacy of excellence of a Benedictine education at Villa is important and worthy of consideration. The meaningful experience you had is still happening today and will be just as meaningful to young people tomorrow.

A legacy gift to Villa will ensure the future of the school. Even a small donation over several years can be more meaningful than you imagined. And, you can leave a gift to Villa Madonna Academy and still take care of your loved ones. Both are possible, and in some cases, a charitable gift may have tax and planning benefits, in addition to helping Villa and its students.

Those who name Villa Madonna Academy in their estate plans are members of a small but important group called *The Legacy Society*. You, too, can be a member. Please let us know if you have named Villa in your estate plan, and we will be honored to include you as well.

You don't have to wait. You can begin today.

It is not too soon to arrange for a legacy gift. First, make sure you have a will and appropriate estate plan. Without one, you lose the opportunity to control what happens to your assets and possessions. Those decisions will be made by state law. Second, contact a trusted financial advisor, attorney, or accountant. Ask for advice for providing a charitable gift to Villa Madonna Academy. There are many options besides a cash gift. Several are listed on the back. Please consider one as your legacy.



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Legacy Gift Opportunities

- A gift to Villa through your will and estate plan. This may be a cash gift of any size, marketable securities, real estate, jewelry, or insurance proceeds, to name a few.
- Name Villa Madonna Academy as the beneficiary of your IRA or a portion thereof.
- Name Villa Madonna Academy as the beneficiary of a life insurance policy or a portion thereof.
- Designate memorial gifts to Villa Madonna Academy.
- Establish a scholarship in your name or the name of a loved one.
- Charitable Gift Annuity - A gift of cash or property to Villa now, gets immediate tax benefits and ensures you or a loved one receive periodic payments for life.
- Charitable Remainder Trust - Cash, securities, or other property are placed in a trust that pays annual income to you, and/or a beneficiary, for life. At the death of the last beneficiary, the remainder of the trust transfers to Villa Madonna Academy and is placed into a charitable fund you have chosen. You receive income tax benefits the year you establish the trust.
- Naming Opportunities - For donors who wish to make a significant contribution for a specific purpose, a naming opportunity on campus is a consideration.

Your legacy is a gift to Villa and a gift to your family and friends.

Your charitable gift is not only valued by Villa Madonna Academy, it is a meaningful legacy of you for your loved ones and the community. Please consider Villa Madonna Academy in your planned giving, will, or estate. Your legacy will help ensure the future of a Villa education for children for years to come.

For more information, please contact Maureen Regan, Director of Advancement, at (859) 331-6333 ext. 133 or mregan@villamadonna.net.